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# ОБРАЗОВАНИЕТО ВО XXI ВЕК – СОСТОЈБИ И ПЕРСПЕКТИВИ –

МЕЃУНАРОДНА НАУЧНА КОНФЕРЕНЦИЈА – ЗБОРНИК НА ТРУДОВИ –

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- CONDITIONS AND PERSPECTIVES -

INTERNATIONAL SCIENTIFIC
CONFERENCE
- PROCEEDING BOOK -

Штип, 24 – 25 Септември, 2015 Shtip, September, 24-25, 2015

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УНИВЕРЗИТЕТ "ГОЦЕ ДЕЛЧЕВ" – ШТИП ФАКУЛТЕТ ЗА ОБРАЗОВНИ НАУКИ UNIVERSITY "GOCE DELCEV" SHTIP FACULTY OF EDUCATIONAL SCIENCES



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### LADIES AND GENTLEMEN, DEAR GUESTS!

With great honor and pleasure I welcome You on behalf of all teachers, associates, employees and students of the Faculty of Educational Sciences at the University "Gotse Delchev" in Shtip and I wish You pleasant moments during this solemn event organized to mark 20 years of university education of teachers.

But in fact, the Faculty of Educational Sciences basis its twenty vears of existence on 146 year continuous development of formal education of teachers and preschool teachers in the region. The achievements of the Pedagogical-Seminary school founded in 1869, the existence of which is linked to the name of the creator of the first primer and the first textbook for teachers - School Pedagogy - Josif Kovachev,



and to the name of the great teacher Gotse Delchev, followed by the School for Teachers established in 1946, Higher Pedagogical School founded in 1959, and the Pedagogical Academy (1961) are woven into the tradition and development of our Faculty.

In 1995 the two-year formal education of teachers and preschool teachers developed into four-vear university studies.

In 2007 the Pedagogical Faculty became part of the State University "Goce Delchev" in Shtip, said to be the fastest growing university in Macedonia.

Following the global trends in teacher education, modern trends in education policymaking in Europe and in the world, respecting the knowledge of the history of civilizations as an important intellectual resource for social development, as well as scientifically and experientially diagnosed educational challenges that have emerged as a result of deep changes of values in our society and globalization trends (scientific, educational, technological, and economic) the Faculty of Educational Sciences has designed study programs for I, II and III cycle of studies in accordance with the organizational - pedagogical quality standards in compliance with the principles of the Bologna Declaration and European credit-transfer system with a high level of recognition in the area of European Higher Education.

If 20 years ago our Faculty started to implement teaching with 5 PhDs and 3 masters as regular employees, today we can proudly say that our academic community is comprised of 20 PhDs and one master.

Today our students have the opportunity to educate themselves at the faculty which sees its future as a continuous development aimed at:

- Strengthening and expanding international partnerships
- Popularization of mobility of students and staff,
- Internationalization and improvement of scientific research work,
- Improvement of pedagogical approaches to teaching and links with practice, putting students at the center of the educational process.

### Ladies and Gentlemen,

I take this opportunity to thank you for coming today to celebrate with us the teaching profession and our contribution to it.

We are quite aware that the road to success is long and winding and it is easier to travel with joint forces. That is why we wanted to mark this celebration by organizing a scientific conference dedicated to education in the 21st century. Let us share our knowledge, understanding and experiences regarding the situation and perspectives and suggest possible ways of modernization. 89 papers have been submitted and there are authors from 8 countries. This is really promising!

Once again, I wish you all a warm welcome and successful work.

Dean, Prof. d-r Sonja Petrovska 24. 09. 2015., Stip

### ПОЧИТУВАНИ ...

Со голема чест и задоволство, Ве поздравам во името на сите наставници, соработници, вработени и студенти на Факултетот за образовни науки при Универзитетот Гоце Делчев во Штип и Ви посакувам пријатни моменти во текот на оваа свечена манифестација организирана по повод 20 годишно факултетско образование на наставници и воспитувачи.

Факултетот за образовни науки своето постоење го темели на 146 годишниот континуиран развој на формалното образование на наставници и воспитувачи на овие простори. Во традицијата и развојот на нашиот факултет се вткаени достигнувањата на Педагошко-богословското училиште основано во 1869 год. Со чие постоење се врзува името на творецот на првиот буквар и првиот учебник за наставници — Школска педагогија — Јосиф Ковачев, и името на големиот учител Гоце Делчев, па Учителската школа основана во 1946 год, Вишата педагошка школа формирана во 1959 год, Педагошката академија (1961 год.).

Во 1995 година формалното двегодишно образование на наставници и воспитувачи прераснува во четиригодишно факултетско образование.

Во 2007 година Педагошкиот факултет стана дел на државниот Универзитет "Гоце Делчев" во Штип, кој го носи епитетот најбрзорастечки Универзитет во Р Македонија.

Следејќи ги глобалните тенденции во образованието на наставници, современите тенденции во креирањето на образовните политики во Европа и во Светот, респектирајќи ги знаењата за историјата на цивилизациите како значаен интелектуален ресурс за општествениот развој, како и научно и искуствено дијагностицираните воспитни предизвици кои се појавија како резултат на длабоките вредносни промени во нашето општество и глобализациските тенденции (научни, образовни, техничко-технолошки, економски) ФОН дизајнираше студиски програми за I, II и III циклус на студии согласно организациско —

педагошки стандарди за квалитет, согласно принципите на Болоњската декларација и Европскиот кредит-трансфер систем, со високо ниво на препознатливост во Европскиот високообразовен простор.

Ако пред 20 години нашиот факултет започна да ја реализира наставата и вежбите со 5 доктори на науки и 3 магистри, како редовно вработени, денес со гордост можеме да кажеме дека оваа академска заедница ја сочинуваат 20 доктори на науки и 1 магистер.

Денес нашите студенти имаат можност да се образуваат на факултет кој својата иднина ја гледа како континуиран развој во насока на:

- зајакнување и проширување на меѓународните партнерства.
- омасовување на мобилноста на студентите и на вработените.
- интернационализација и подобрување на научно-истражувачката работа.
- унапредување на педагошките пристапи во наставата и врските со практиката, поставувајќи ги студентите во центарот на образовниот процес.

### Почитувани присутни,

Ја користам оваа прилика, да ви се заблагодарам што дојдовте денес заеднички да го чествуваме учителското дело и нашиот придонес во него.

Ние сме сосема свесни дека патот до успехот е долг и кривулест но и дека полесно се патува со заеднички сили. Затоа ова наше празнување сакавме да го одбележиме со Научна конференција посветена на образованието во 21 век, да ги споделиме нашите знаења, разбирања и искуства во врска со состојбите и перспективите како и да предложиме можни начини за негово осовременување.

Уште еднаш, На сите Ви посакувам топло добредојде и успешна работа!

Декан,

Проф. д-р Соња Петровска 24. 09. 2015. година Штип

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### FORMATION OF HUMAN POTENTIAL: INSTITUTIONAL MECHANISMS AND POLICIES

Stanka RINKOVA1

### **Abstract**

Increasing the efficiency of the economic system in the context of the strategy Europe-2020 directly depends on the development of the human potential. This paper examines the problems of reproduction of human potential on the basis of the methodology of socioeconomic analysis and socioeconomic dynamics. The main factors of micro and macro effects of different institutes- entities / state, the market and NGOs / the formation of human capital are analyzed. The index of development of human potential in the country and other countries is specified as an integral measure of human capital development. Different approaches of the economic theory to the degree and the extent of state involvement in social development and various macroeconomic policies are analyzed.

**Keywords:** human potential, institution; socially significant good; social justice; inequality.

### Introduction

The formation of the global information society is in the basis of the strategy "Europe 2020," adopted by the European Commission. Its objectives are directed towards the creation of conditions for the implementation of intelligent, stable and inclusive economic growth. The priorities and objectives of this strategy were useful for the development of National program for reforms in Bulgaria /2011 – 2015/. These objectives fall in five areas – with regard to employment, investment, research and development, climate and energy, education and resolving poverty issues. All of them are in a particular way related to the formation, development and utilization /use/ of human capital. The national employment objective, for example, indicates the achievement of a level of employment for 2020 of 76% for the population between 20-64 years, decreasing the number of people who left school prematurely to 11%, increasing the number of youngsters who graduated university to 36% and reducing the number of persons living in poverty by 260, 000.[7]

It is a well-known axiom that knowledge is increasingly transforming into a basic resource and defining factor for the economic development and growing competitiveness of each country. We accept Peter Draker's thesis that "both the state and the companies develop due to the energy and intellect of the people, who are inside of them/in these systems/" and it is exactly them- the people who are the agents of this knowledge and abilities.

The current work's objective is to analyze the problems of forming human potential in the context of the institutional approach. The goal is to investigate the interaction and the essence of the different categories of human potential and human capital, to analyze the processes and institutionalization, the state and dynamics of institutions and institutional environment for reproduction of human capital, its forms and the factors that have impact on these processes. The theoretical-methodological character is emphasized in this research, due to the restricted quantity and the scientific approach from the economic theory applied, which is the neoclassical institutionalism.

### 1. Human potential and the institutional environment for its reproduction

In the era of the Economics of knowledge, the humans have become the target of economic development. More and more often this economy is acquiring the following characteristics – social, innovative and intellect consuming. In brief the content of each one of them is the following: 1/ social - means intense and effective development of the public sector which has a direct connection to the forming of human potential of

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the state; 2/innovative economics - development of science, information technologies, the creation of new governmental and professional competences; 3/ intellect consuming - increasing the intellectualization of production, "embedding" the knowledge component in all aspects of human activity, informatization and intellectualization of labor, etc.

The concept of development of human potential is established by the United Nations. According to this concept economic and societal progress provides humans high degree of professional training, with opportunities to unveil their abilities and to affirm themselves as personalities. The categories human potential. human capital, labor resources, human resources are common. But the difference between them is not always drawn, together with their interaction from the institutional theory's perspective.

W. Peti wrote as early as the 17th century that "the living, driving forces of the population are the basis for accumulation of national wealth." The founders of the English political economy perceive the idea of the value of man as an economic resource. A. Smith suggests that the abilities, knowledge, habits, craftiness and skills, used with the end of receiving income, accumulated in man, a part of society's wealth and of man himself. D. Ricardo, J. S. Mill, J. B. Sey reckon that education and the abilities acquired play an important role in forming human capital.

From the point of view of the macro-economic approach form the middle of the 20th century, human resource starts to be viewed as the most important reserve for increasing effectiveness of functioning of organizations. Human factor begins to be perceived as an object for investment, even more important than investing in basic capital and technologies. Thus, logically, in the 60s of the 20th century the theory of human capital was formed in the science of economics. Harry Becker, a Nobel prize laureate indicates that "human capital is formed at the expense of investment in man: education, children upbringing expenditures, health care, search of information, change of workplace, migration... this investment helps develop the production forces of man, for his cultural and intellectual growth" [6,67].

Another American author St. Fisher wites that "human capital is a measurement of the imbedded abilities in man which form the income of the individual and it comprises the intrinsic abilities, talent, education and gualification acquired /489/. The concept of human capital also marks development in the works of J. Mintzer, M. Blaug, J. Kendrik, F. Machlup, L. Turou et al. In Bulgaria the issues of human capital are an object of investigation by At. Kazakov, I Zareva, L. Dulevski, R. Rangelova et al.

Despite the large number of papers, there is no single definition of the term human capital. Before the theory of human capital in economic literature, the terms - labor, labor resources, human resources were primarily used to describe the role of the human factor in economic development. The term "capital," applicable to man and his abilities superposes financial characteristics in the coordinate system "investment-return", "investment-income." Man is not born with inherent capital, it has to be accumulated through education, upbringing, health care, and the man needs investment. The innate human capabilities can stimulate a fruitful formation of human capital. It is an important, but not the only one existing form of manifestation of human potential in the system of market relations. The term human potential is wider than the concept of human capital. The man with more human potential accumulated does not always receive higher gain, but has a better circle of communication, creative abilities, social contacts and individual social capital. It is apparent from the clarification made that the institutional structure in society has an impact on the processes of forming. accumulating and utilization of human potential.

Institutions are restrictions, imposed by people which structure the interaction among them... and the coercive measures related" D. Nort writes[1,23]. They are the rules of the game, and organizations are the players. They "introduce order in everyday life and form people's perception of the world" - claims T. Sedlarski[2,34]. Thus the order achieved decreases uncertainty, the risk and transaction expenditure. According to the social agent of the norm/rule/ institutions are formal and informal. The former are political and economic regulations in written form/legislations or regulations/. They are a type of public goods, used by all the members of society for a certain price/ the so called tax price/ to support the legislative, judicial and executive bodies.

In the context of our analysis it is necessary to also clarify the term institutional environment. For all the counties in transition the institutional and economic change suggests the formation of an effective institutional environment to stimulate the socio-economic and political processes. Institutional environment is a "combination of founding political, economic and judicial rules which form the foundations of production, exchange and consumption"- D. Nort writes.[1,45] The institutional environment for forming human potential

includes all the rules listed above /formal and informal/, which are in the basis of the processes, activities and functions of different institutions /organizations/ which form human potential. Before applying its knowledge and skills human capital /i.e man as their agent/ than it is in the form of human potential.

The institutional factors forming and using human potential can provisionally be classified into three groups. The first group of factors have a direct and primary impact on the formation of human potential-family environment, upbringing, education/; the second group is comprised of intentional investments in man - the coordinates of the "investment-income" system. These are resources /time, money, effort/ which are consciously put in to raise income in future time and they define magnitude and the qualities of human capital in the structure of human potential. Included here are the activities of the sectors in the social sphere – education, health care, culture, social security and others, which are directly involved in the "production" of human capital. The third group of factors is those assisting human capital to be realized so that one can receive a higher income. The effective interaction of institutions on the education and labor markets is of particular importance.

Hence the already outlined structure of institutional factors, having impact on the reproduction of human potential shows that in every phase of its combined turnover, certain institutions have influence. The process of initial accumulation of human potential is carried out in the family. Factors like the education of the parents and the level of income have impact here, also family values, creative activities, leisure time, etc. The factors that influence the formation of human capital can as well be combined in the following groups: demographical, production, institution, ecological, economic, socio-economic, and integration. Each group includes indicators and they can all be a subject of other investigations.

### 2. Empirical results, problems and possible solutions

The concept of development of human potential in the social state is based on certain principles and each citizen enjoys the following opportunities: to have a free access to the resources of society which are necessary for him to have a decent life; to have long and active life, not burdened by illness; to receive constantly and during his whole life the professionally needed knowledge, desired by him. The development of human potential is also a process of widening human choice and achieving a certain level of wealth and quality of life. In this concept state has a special status of **institutional entity**. Through rules /institutions/ created it has to provide not so much equality in consumption to form human potential, but rather equality in opportunity in the consumption of public goods- education, health care, to guarantee the safety of the personality, to make sure the political and civil rights of the personality are observed.

New patterns are increasingly gaining ground in the formation and application of human potentials; personal qualities like independence, creativity, responsibility have growing importance. The requirements for knowledge, preparation and continuing training are changing. Economic and social life is globalizing with the use of information and communication technologies. The introduction of flexible forms of employment is an opportunity and need for more effective development of human potential as well. The application of outsourcing of human resources, out staffing and leasing of staff are contemporary forms of managing human resources, implementing the human potential and employment relations.

For the analysis of the processes of formation of human potential, a system of indicators may be used whose dynamics is a barometer of the total socio-economic development of the state. These indicators are GDP per capita, education and health care, expenditures, population's economic activity coefficient by gender and total, literacy level, life expectancy, etc. Education expenses for 2014 in Bulgaria are 4.1% of GDP, for health care they come in at 3.7%; women's economic activity coefficient is 54.1 and men's – 60.3. As a whole this indicator is more than 5 points lower than in EU countries. Literacy level sums up to 97.9 and life expectancy is 73.8 years.[8]

Following 1990 through the development program of UN, human development index /HDI/is being published each year. It is defined on the basis of complex indicators and life expectancy, health care and standard of living are evaluated. UN data are used, as well as data from the World Bank and UNESCO Institute for Statistics. The last edition was published in 2014 and the index is for 2013 as human development /human potential/ overview of 187 countries is included. The results for the states vary from 0 to 1, where 1 is considered the highest.[7]

The index is a combined evaluation of different aspects of human development - long and healthy life – it is measured by the average life expectancy and the share of GDP of public spending for health; education, evaluated with % of the persons, who graduated secondary education; the standard of living evaluated with total GDP, with GDP per capita and parity in the purchasing power.

HDI includes indicators for: equality among citizens, measured with the Gini coefficient and other indicators for equality and inequality; gender equality; sustainability – evaluated with indicators for environment purity, quantity of detrimental emissions in the atmosphere; indicators for the sustainability of the social order. savings of the population; demography – level of urbanization, age and gender structure of the population, etc.

The highest HDI value for 2014 is in Norway - 0.944, followed by Australia - 0.933, Switzerland -0.917. In the top ten are also the Netherlands, Germany and Denmark. Niger and Congo have the lowest HDI values – 0.338 and 0.337. The average value for all the countries in the ranking is 0.702.[7],[9]

Bulgaria is in the group of highly developed countries, positioning themselves between places 50 and 102. Its result is 0.777 and it takes 58th place /57th in the 2013 edition/. Over the years Bulgaria has increased its HDI value from 0.696 in 1990, 0714 in 2000, 0.773 in 2010 and 0.777 in 2014. But despite this trend the country lags behind and the main reasons for this are complex, including the delayed institutional reform in different areas that directly influence the values of the main indicators. In the sphere of health care it is obvious that life expectancy in 2013 is 73.4 years, which is 9 years less than the highly developed countries. The number of doctors per 100 people in Bulgaria /37.6/ places us in the group of the highly developed countries, but national statistics alarms for serious disproportions in the supply of health care services by areas. The survey shows that on average 8.3% of GDP goes for health care in the highly developed countries and in Bulgaria this share is around 4% and only 39% of the patients are satisfied with health services. [7,9]

In the education sphere data show that on average 5.4% of GDP goes for education in the highly developed countries between 2005 and 2012 and in Bulgaria this share is 4.1%. The average duration of the education in our country is 10.6 years and in the developed countries the number is above 12 years. The % of people who dropped out of primary and secondary education, especially in some particular areas, is disturbinaly high.

The crisis after 2009 reflected on the labor market, as the employment of the population over 25 years in our country is as little as 50.3% and in the developed countries it is 60.8%. Bulgarians have one of the lowest incomes per capita in the EU. Employment and unemployment are still far from the levels prior to the crisis. The increase in competitiveness of the national economy goes through the share of spending for research and development. This share is only 0.6% of GDP in Bulgaria and up until 2020 the country needs to spend 1.5%. It is necessary for the business expenditure for continuous and constant education to increase. Now these expenditures only sum up to 1.5% and in the developed countries they come in at more than 8-10%. Inequality in the country deepens, which "stimulates a set of negative socio-economic processes poverty, crime, alienation.[8]

In spite of the country being in the group of countries with high HDI, it is known that the spheres that have a direct impact on the reproduction of human potential - education, health care are not reformed. Institutional change is necessary - new legislation and its effective implementation. And currently /the end of May 2015/ the Parliament is preparing modifications in the laws, concerning the functioning and development of these sectors.

### Conclusion

The formation of the state's human potential has its institutional foundations. In this investigation we found that the current institutional environment in Bulgaria, concerning this process, has its contradictions and unsolved issues. It is necessary to develop and implement sustainable and at the same time sufficiently effective rules of behavior of the subjects /individuals, companies, state and society/ which participate in the formation of human potential.

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